



save the
family
FOUNDATION OF ARIZONA

Leave A Legacy



Save the Family is embarking on a new challenge, one that will help us continue our mission of *equipping families to address poverty, overcome homelessness and achieve self-sufficiency for many years into the future.*

Through our strategic plan, the Save the Family Board of Directors has challenged us to begin planning for the creation of an endowment fund to support these efforts.

We are partnering with the Arizona Community Foundation in this challenge and begin building for the future. With your past generous support, it is our hope that you will consider supporting this effort with an investment in the people we serve now and in the future.

Our new giving society, to be named soon, will emphasize endowment support and recognize those generous supporters that share this goal.

Following are some steps that you can consider as you think through and plan your efforts.

1. Determine the people and charities you want to receive your hard-earned assets.
2. Determine who should administer your plan. Someone you trust will administer your estate, following your instructions and distributing your assets.
3. Rely on your professional advisors to assist you in the process including an estate planning attorney and possibly your tax advisor, accountant or insurance agent. This is your team.
4. In your planning, include a healthcare power of attorney to protect you if you are unable to make financial/important decisions.
5. Compile a list of your personal information: social security information, birth certificate, insurance policies, retirement plans, bank accounts, investment accounts, etc. This makes it easier for your trustee to support you and your plan. Don't forget to record their locations, too.
6. Keep these important papers in an accessible place where they can be found quickly, if needed.

IS IT YOUR DESIRE TO LEAVE A LEGACY?

Do you want to continue helping the families you have been helping for years to come?

How can you help? Taking valuable planning efforts and time are the initial steps in this process followed by taking steps in creating an estate plan that will distribute your valued resources to your family and charitable interest. Direct your resources rather than having a probate court do this on your behalf.

Greg Boone

Chief Development Officer

(480) 466-7705

Greg.Boone@SavetheFamily.org